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# **Immune Monitoring of Immunotherapy Trials**

*Considerations for Optimizing Yield of Informative Data*

Phillip Wong, Ph.D.

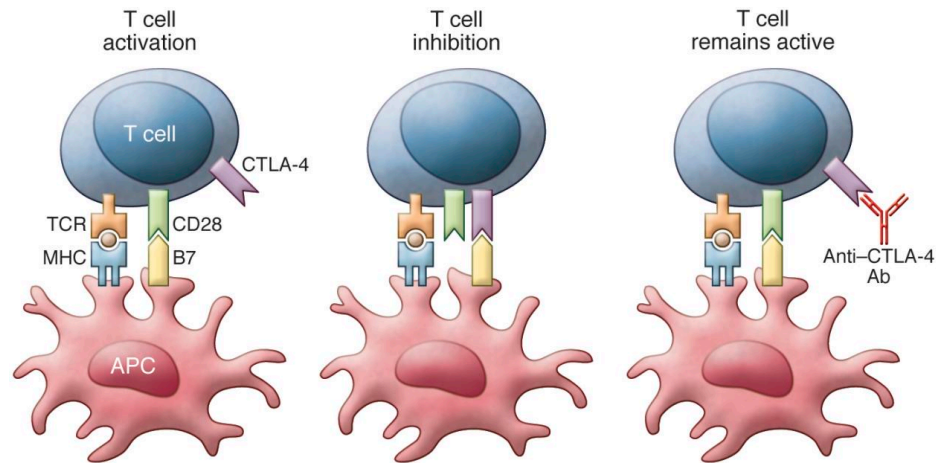
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Memorial Sloan Kettering Cancer Center



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# Immune regulatory checkpoint receptors as major targets in cancer therapy

- With better understanding of the stimulatory and inhibitory signals regulating T cell responses and peripheral tolerance, immune regulatory components are now widely targeted in cancer immunotherapy in attempts to activate anti-tumor immune responses, most notably with antibodies such as ipilimumab and nivolumab/pembrolizumab developed to block CTLA-4 and PD-1 inhibitory signals<sup>1</sup>



Buchbinder, E., & F.S. Hodi, *J Clin Invest* **125** (2015): 3377.

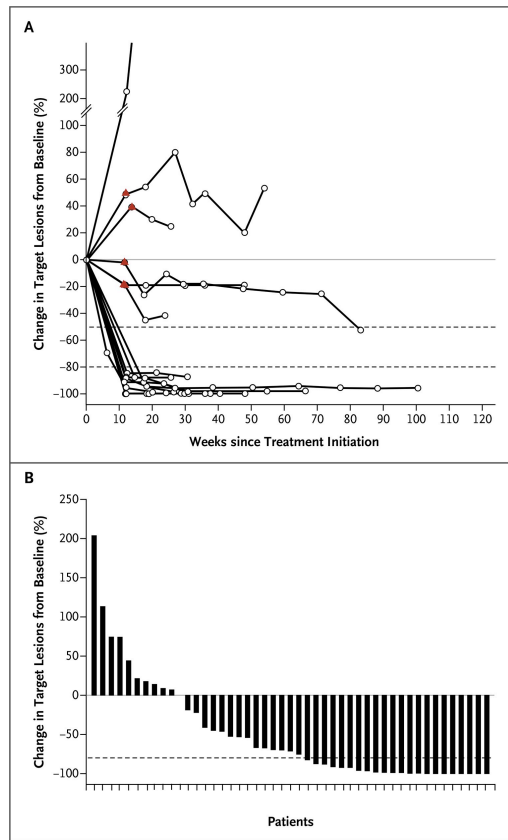
1. Leach, D., M. Krummel, J. Allison, *Science* **271** (1996): 1734.



# Impact of checkpoint blockade therapy

- Administration of immune checkpoint inhibitors such as anti-CTLA-4, anti-PD-1, and anti-PD-L1 have resulted in remarkable therapeutic outcomes, resulting in tumor regression and long-term equilibrium or cancer elimination in a large percentage of treated patients

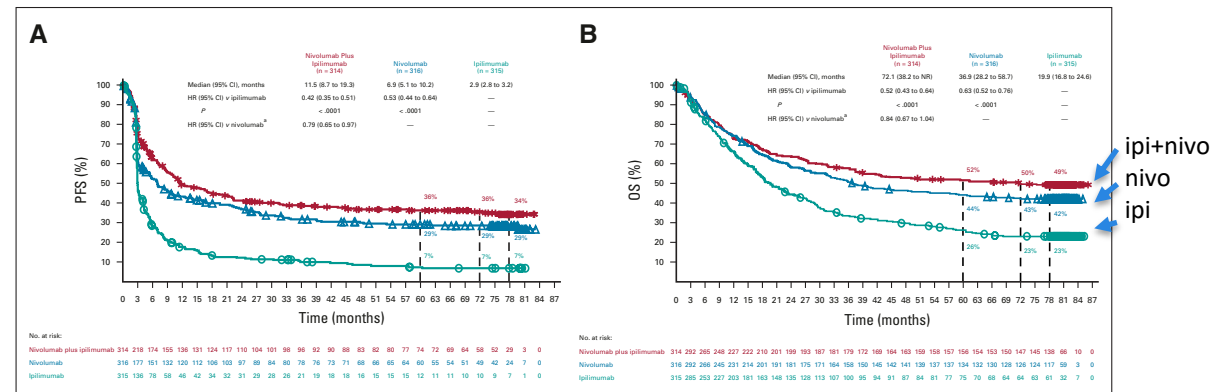
Clinical Activity in Patients Who Received Concurrent Regimen of Nivolumab and Ipilimumab



Wolchok et al., N Engl J Med **369** (2013): 122.

Kaplan–Meier Estimates of Survival

Long-Term Outcomes With Nivolumab Plus Ipilimumab in Melanoma

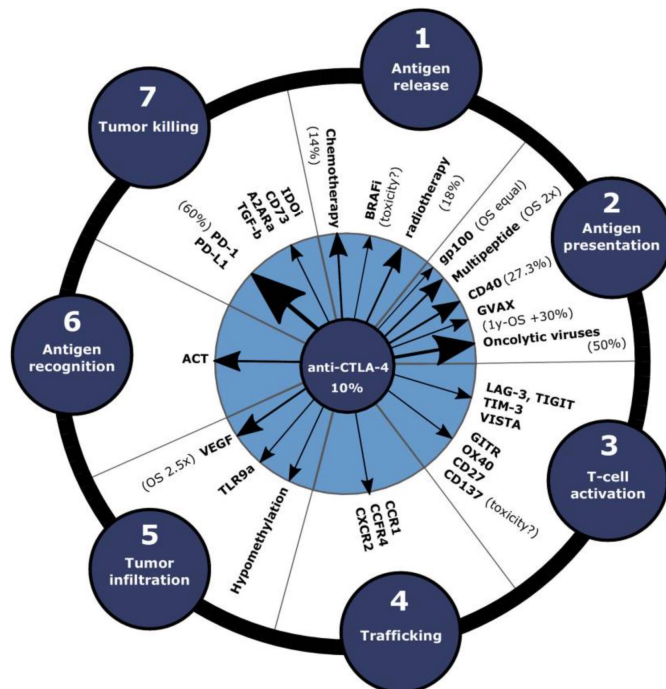


**FIG 2.** (A) PFS and (B) OS in patients who received nivolumab plus ipilimumab, nivolumab, or ipilimumab. Patients were followed for a minimum of 77 months. All rates are based on the current 6.5-year analysis; rates shown at earlier time points may differ slightly from those of previous reports. \*Descriptive analysis. HR, hazard ratio; NR, not reached; OS, overall survival; PFS, progression-free survival.

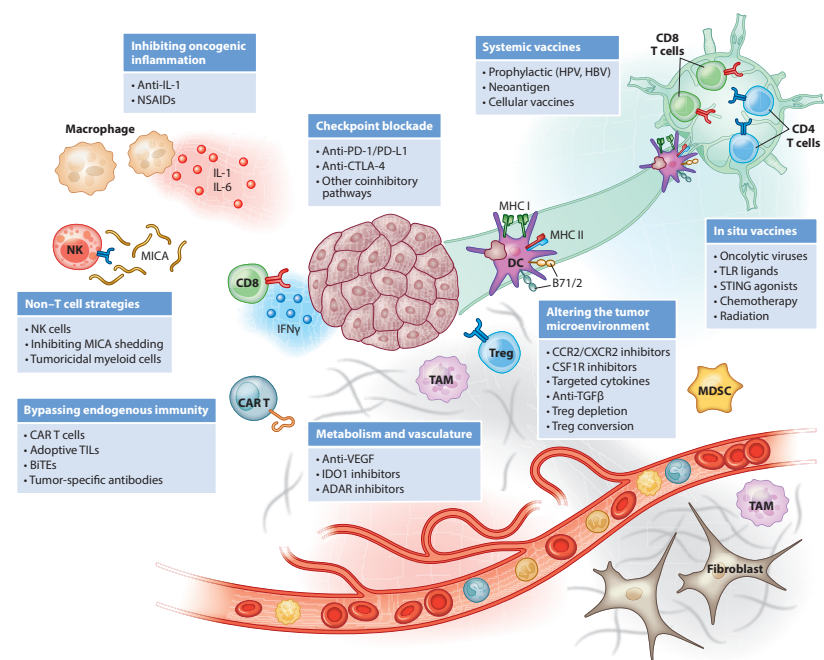
Wolchok et al., J Clin Oncology **40** (2022): 127.

# Immunotherapy combinations

- Impressive success and safety profile of immune checkpoint blockade (ICB) therapy rapidly pushed the field of immuno-oncology forward; immunotherapy now assuming critical role as a backbone of many cancer treatment strategies
- Numerous clinical studies ongoing to evaluate various combinations of ICB (anti-CTLA-4, PD-1, LAG-3) with other treatment modalities (e.g., oncolytic viruses, TLR/costimulatory molecule agonists, tumor Ag vaccines, chemotherapy, radiotherapy, Treg/MDSC depletion) to overcome immunosuppressive pathways and improve outcomes



Swart et al., Front Oncol 6 (2016): 233.



Dougan et al., Ann Rev Cancer Biol 3 (2019): 55-75.



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# Challenges for immunotherapy

- Understanding mechanisms of resistance to immunotherapy in non-responding patients with different tumor types
- Determining optimal combinations within the vast landscape of immunotherapy options to improve the efficacy of cancer treatment while reducing treatment toxicity
- Predicting clinical response or resistance to specific therapeutic regimens, and likelihood of developing severe adverse events during immunotherapy

**Monitoring of patient immune responses during cancer immunotherapy will be critical to identify biomarkers that may elucidate biologic mechanisms and inform clinical decision making, patient prognosis, and treatment stratification**





# Immune monitoring has illuminated biomarkers associated with checkpoint blockade therapy

## Pharmacodynamics biomarkers of anti-CTLA-4 therapy

Increase in proliferating Ki-67+, ICOS+ T cells<sup>3</sup>

Increase in TCR repertoire diversity<sup>9</sup>

## Biomarkers associated with (+) clinical responses after anti-CTLA-4/anti-PD-1 therapy

High peripheral absolute lymphocyte count<sup>1</sup>

Low baseline neutrophils, monocytes, MDSC<sup>2</sup>

Increased mutations in tumor microenvironment<sup>4</sup>

DNA mismatch repair deficiency<sup>10</sup>

Pre-existing intratumoral CD8 T cells<sup>5</sup>

Expression of PD-L1 in tumor<sup>6</sup>

Reinvigoration/expansion of exhausted PD-1+ CD8 T cells relative to tumor burden<sup>7</sup>

## Biomarkers of resistance to or poor outcome after immune checkpoint blockade

Abrogated IFN- $\gamma$  receptor signaling via JAK1/2 loss of function mutations<sup>8</sup>

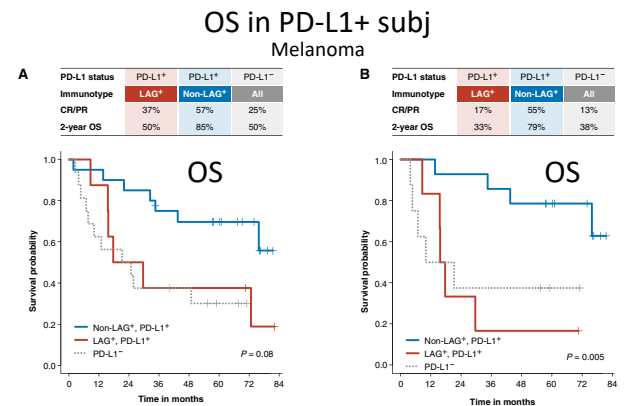
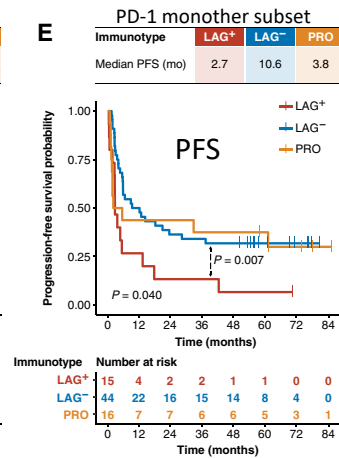
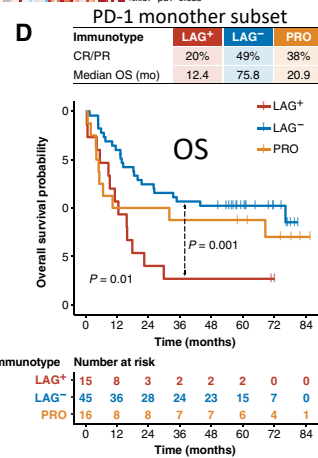
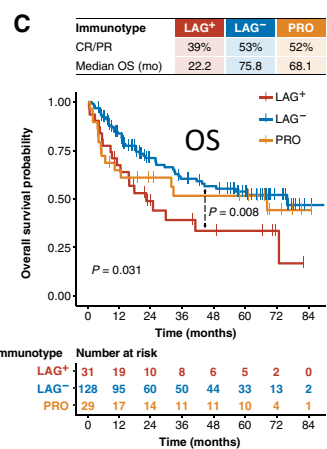
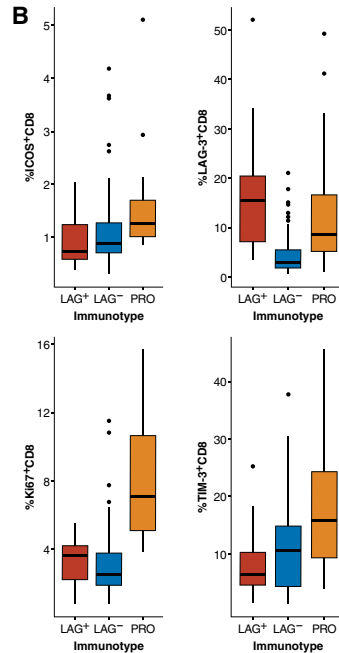
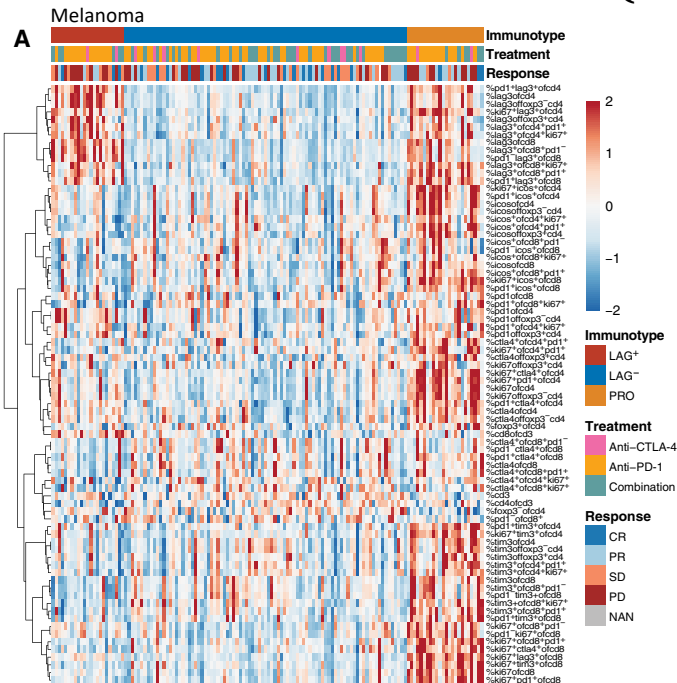
Loss of  $\beta$ 2m for MHC class I Ag presentation<sup>8</sup>

High pre-treatment LAG-3 expression on CD8 T cells<sup>11</sup>

1. Delyon et al., *Ann Oncol* **24** (2013): 1697.
2. Gebhardt et al., *Clin Cancer Res* **21** (2015): 5453; Martens et al., *Clin Cancer Res* **22** (2016): 2908.
3. Liakou et al., *Proc Natl Acad Sci USA* **105** (2008): 14987; Wei et al., *Cell* **170** (2017): 1120; Wang et al., *J Transl Med* **10** (2012): 146.
4. Van Allen et al., *Science* **350** (2015): 207; McGranahan et al., *Science* **351** (2016): 1463; Rizvi et al., *Science* **348** (2015): 124.
5. Tumei et al., *Nature* **515** (2014): 568.
6. Herbst et al., *Nature* **515** (2014): 563; Topalian et al., *N Engl J Med* **366** (2012): 2443; Gettinger et al., *J Clin Oncol* **33** (2015): 2004.
7. Huang et al., *Nature* **545** (2017): 60.
8. Zaretsky et al., *N Engl J Med* **375** (2016): 819.
9. Cha et al., *Sci Transl Med* **6** (2014): 238ra70.
10. Le et al., *N Engl J Med* **372** (2015): 2509.
11. Shen et al., *Science Transl Med* **13** (2021): eabf5107.

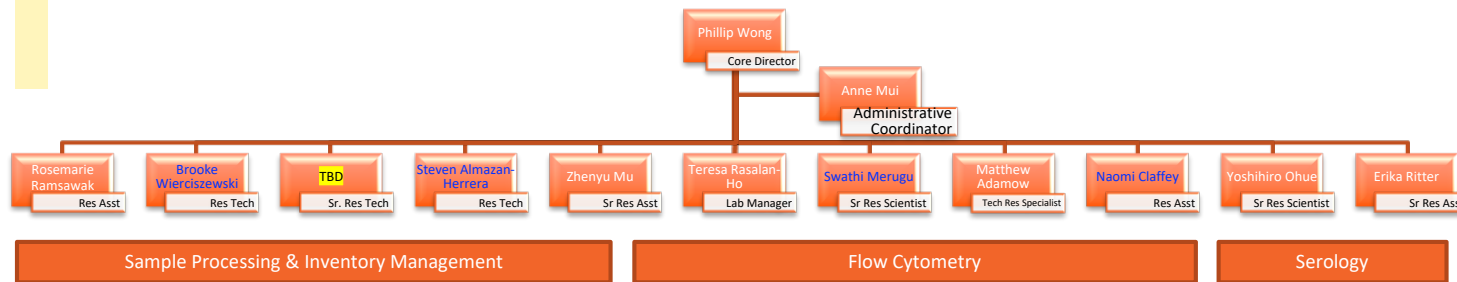


# Pre-treatment peripheral blood LAG-3+Ki67-CD8+ immunotype associated with poorer outcomes after anti-PD-1 therapy in melanoma and urothelial carcinoma (regardless of PD-L1 and TMB status)

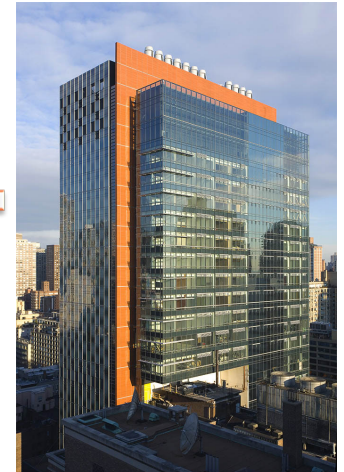


# Immune Monitoring Facility (IMF): Overview

## Organizational Structure



Located on 15<sup>th</sup> fl of Zuckerman Research Center

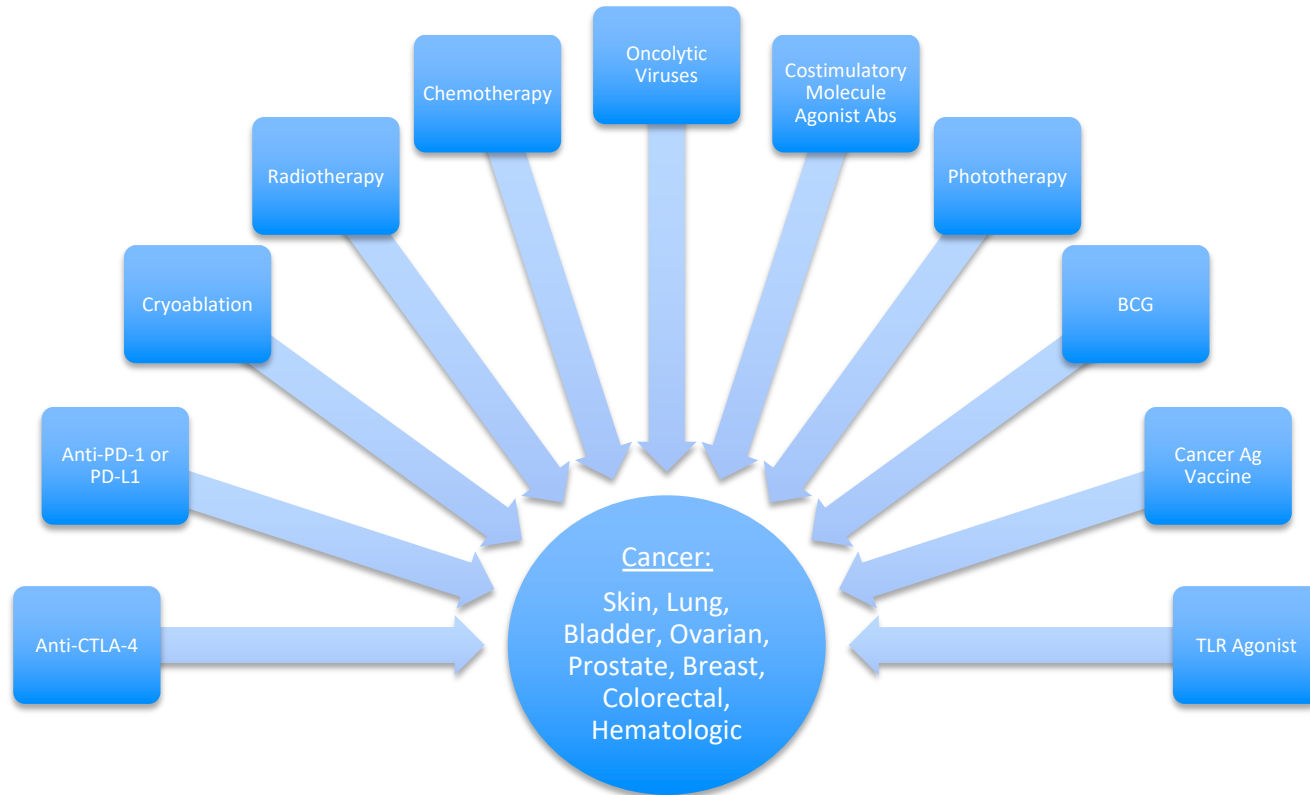


## Aims:

- Provide clinical sample processing, banking, and inventory management capabilities for immune monitoring studies
- Establish cutting edge tools and standardized core technologies to characterize the immune response in clinical trial patients undergoing cancer immunotherapy
- Identify biomarkers that may predict response and/or adverse reactions to therapy to enable appropriate patient stratification for maximal clinical benefit and minimal toxicity



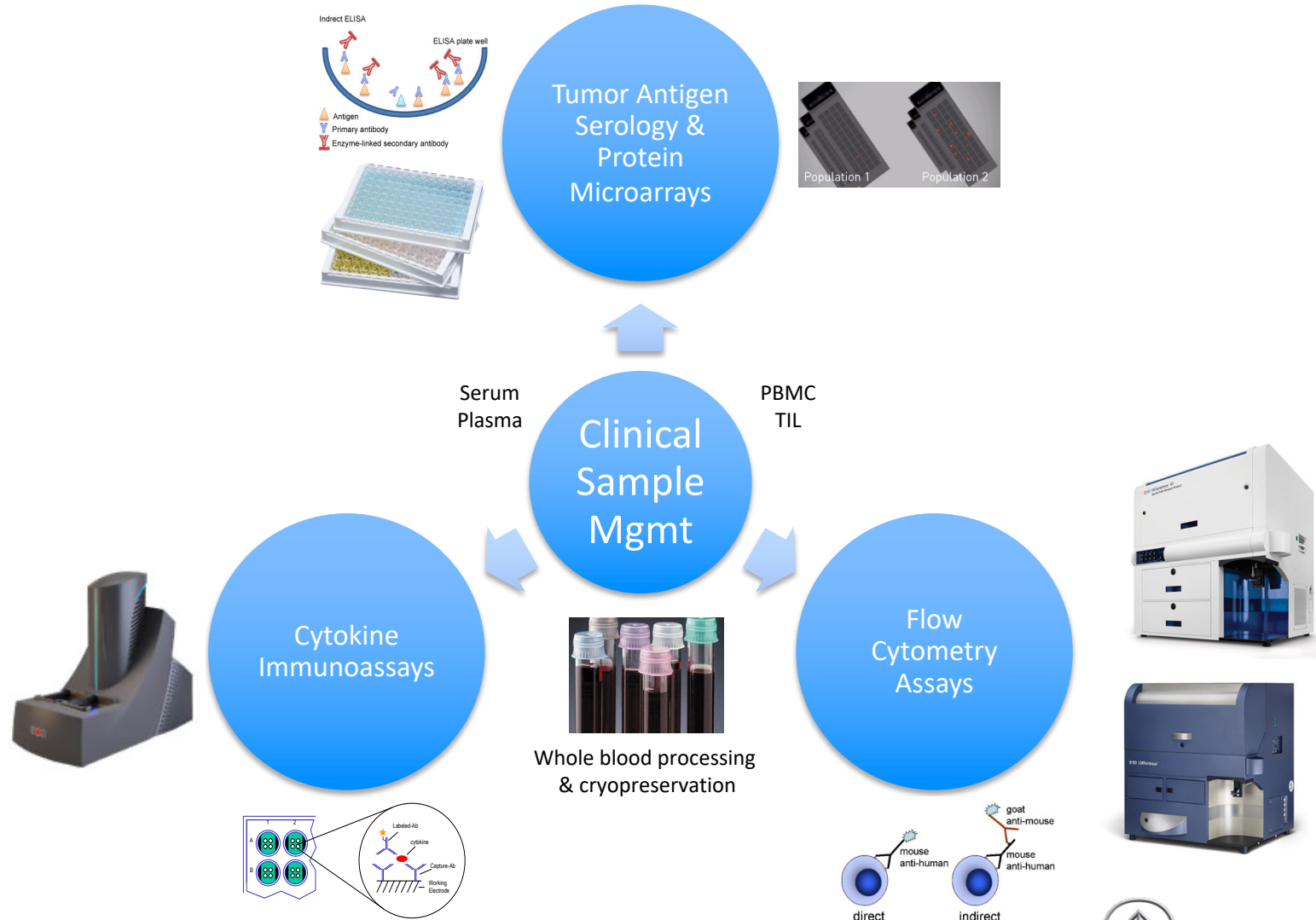
# Wide Scope of Immunotherapy Studies Supported



IMF currently supporting >40 active immunotherapy trials investigating treatment of different tumor types with novel combinations of immune checkpoint inhibitors with other therapeutic modalities, in collaboration with MSK investigators, LICR, PICI, and industry partners



# IMF Capabilities & Services

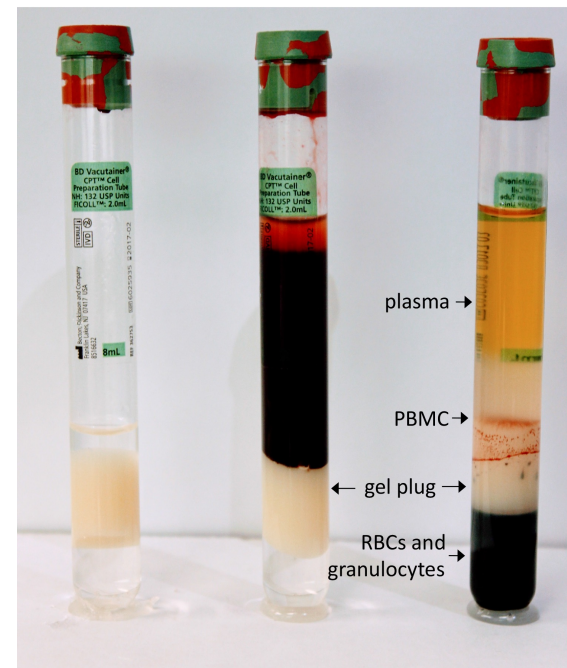


# Clinical Sample Banking in IMF

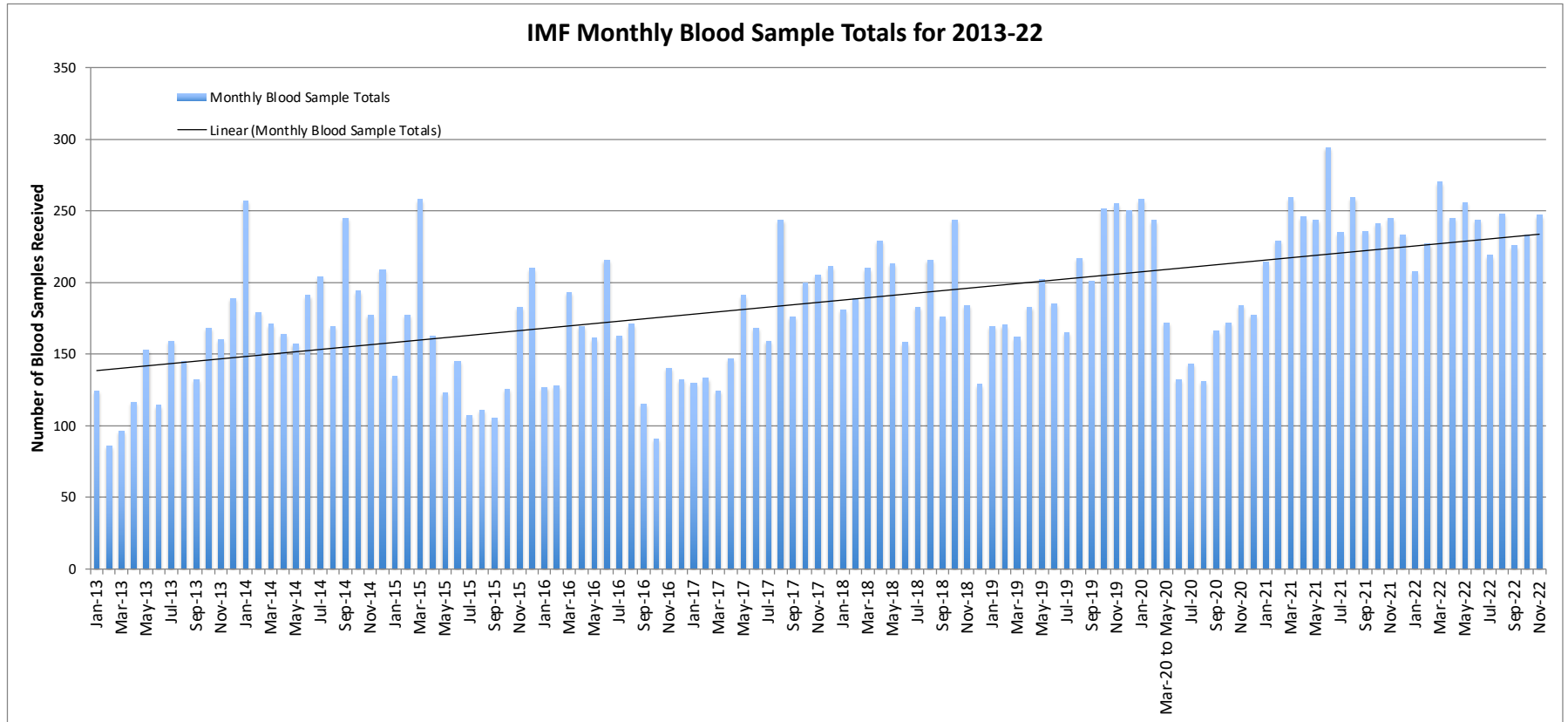
- Sodium heparin BD Vacutainer® CPT (Cell Preparation Tubes)
- Standard collection = 4 x 8ml tubes per visit (32 ml whole blood)
- FICOLL Hypaque density fluid separated by a polyester gel barrier allows immediate centrifugation of samples upon arrival



(16x125 mm size, 8 ml draw capacity,  
BD Biosciences Cat. 362753)



# 2013-22 Total Clinical Samples Processed by IMF

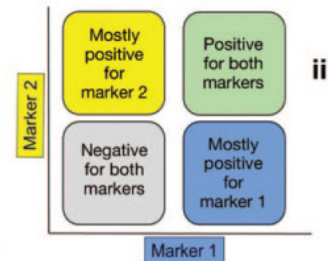
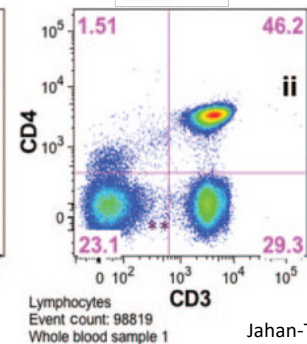
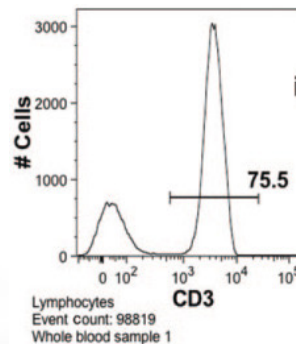
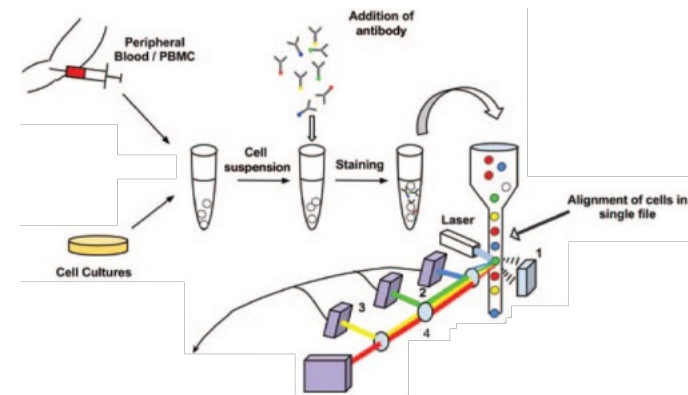


- Average of 222 blood samples/month (~11/day) for ~47 studies/month for 2020-2022
- Steep dropoff in spring 2020 due to COVID-19 lab shutdown
- PBMC samples stored across 3 LN2 freezers and plasma/serum stored across 5 -80°C/-20°C freezers



# IMF Assays: Flow Immunophenotyping & Functional Panels

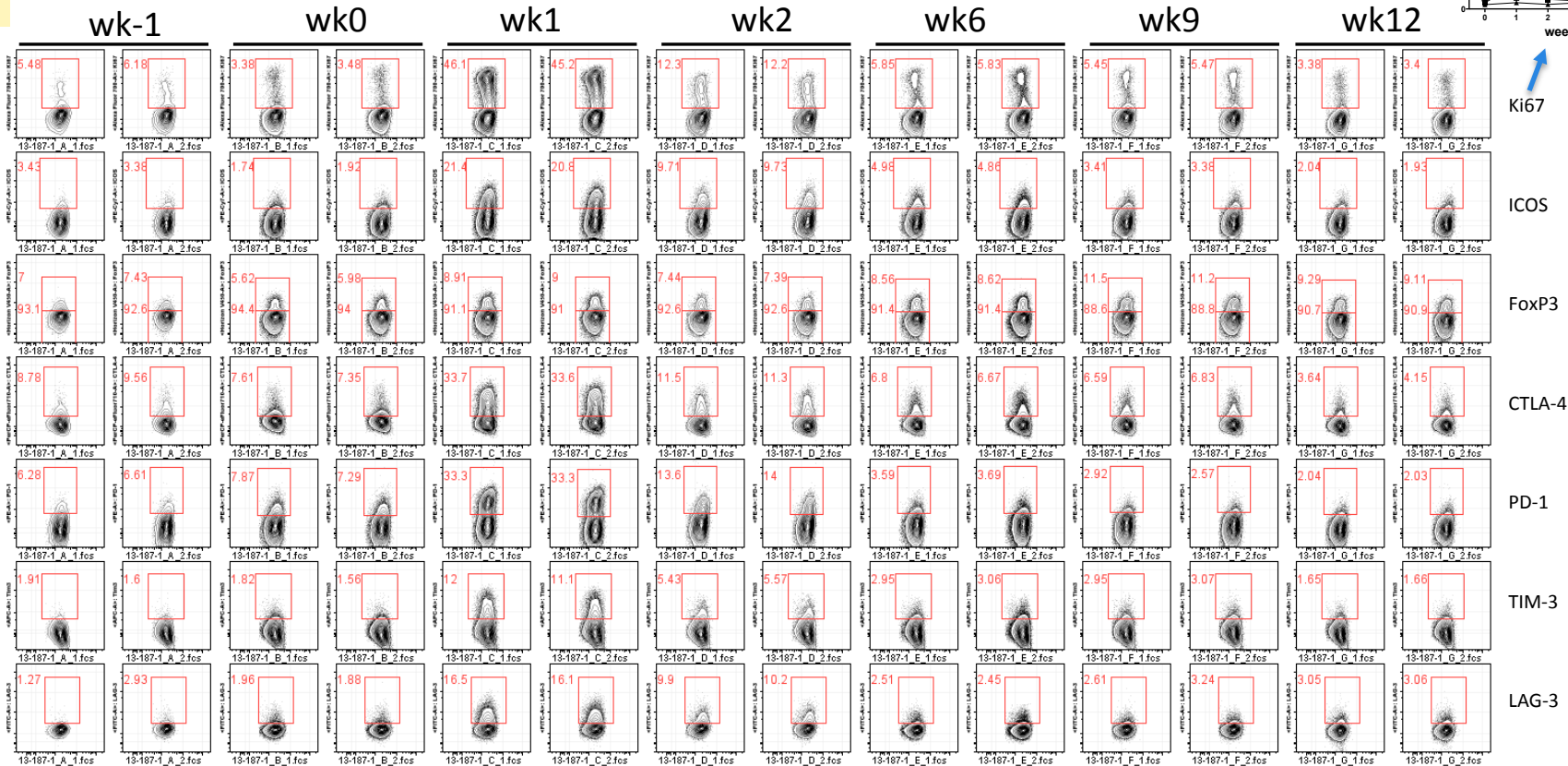
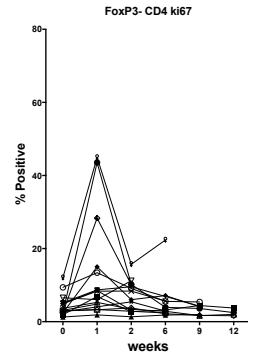
- Characterize immune cell subsets including T cells and their expression of activation/exhaustion markers pre/post Tx using validated flow panels
- Measure Ag-specific T cell responses and function via intracellular cytokine staining
- Evaluate up to 28 cellular markers simultaneously using high dimensional BD FACSymphony (Fortessa X-50) flow cytometer



Jahan-Tigh et al., *J Invest Dermatol* **132** (2012): 1.



# Analysis of changes in T cell phenotype in patients after checkpoint blockade





# IMF Assays: Multiplex Cytokine Immunoassays

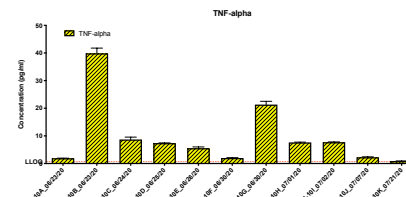
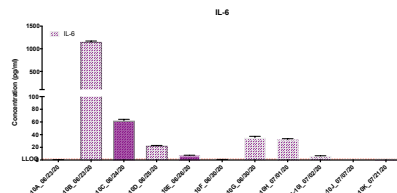
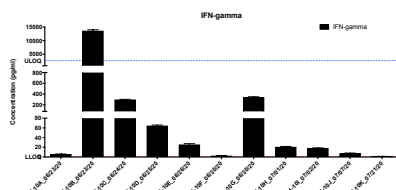
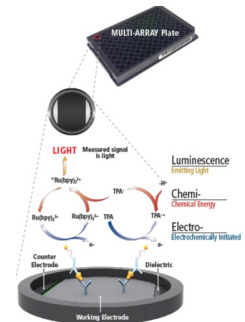
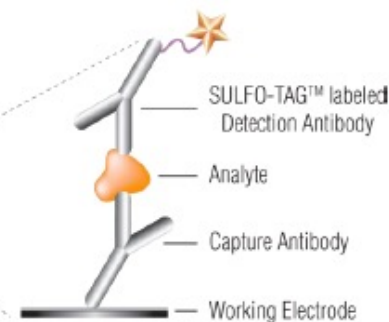
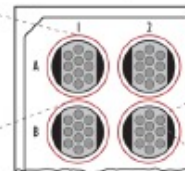
- Meso Scale Discovery multiplex assay platform
  - Highly sensitive quantitation of cytokines and other soluble protein biomarkers in serum, plasma, CSF, & cell culture supernatant via electrochemiluminescence detection
  - Primary MSD 10-plex human V-Plex Th1/Th2 cytokine/chemokine panels include:
    - IFN- $\gamma$ , IL-1 $\beta$ , IL-2, IL-4, IL-6, IL-8, IL-10, IL-12p70, IL-13, TNF- $\alpha$
    - GM-CSF, IL-1 $\alpha$ , IL-5, IL-7, IL-12/IL-23p40, IL-15, IL-16, IL-17A, TNF- $\beta$ , VEGF-A
    - Eotaxin, Eotaxin-3, IL-8 (HA), IP-10, MCP-1, MCP-4, MDC, MIP-1 $\alpha$ , MIP-1 $\beta$ , TARC
    - Other panels and individual analytes available from MSD



1. IFN- $\gamma$
2. IL-1 $\beta$
3. IL-2
4. IL-4
5. IL-6
6. IL-8
7. IL-10
8. IL-12p70
9. IL-13
10. TNF- $\alpha$

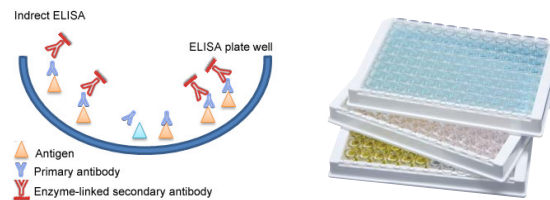


MSD MULTI-SPOT®  
96-Well 10-Spot Plate

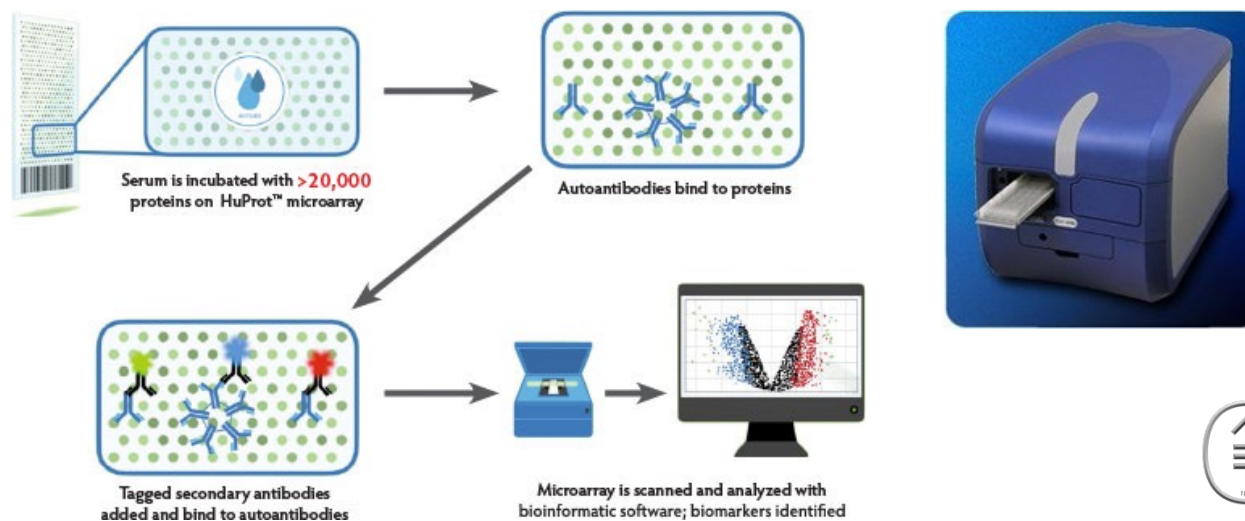


# IMF Assays: Serology

- Detection of antigen-specific B cell antibody responses by ELISA
  - Shared tumor Ags: NY-ESO-1, Melan-A, Mage-1, Mage-4, Mage-10, CT-7, CT-10, CT-45, CT-46, CT-47, CXorf48, Gage2, Rab38, Sage1, SOX2, SSX1, SSX2, SSX4, p53, UBQLN2, TRAG-3, and DHFR (neg control)
  - SARS-CoV-2 (COVID-19) Spike/RBD/Nucleocapsid (IgG/IgA/IgM)

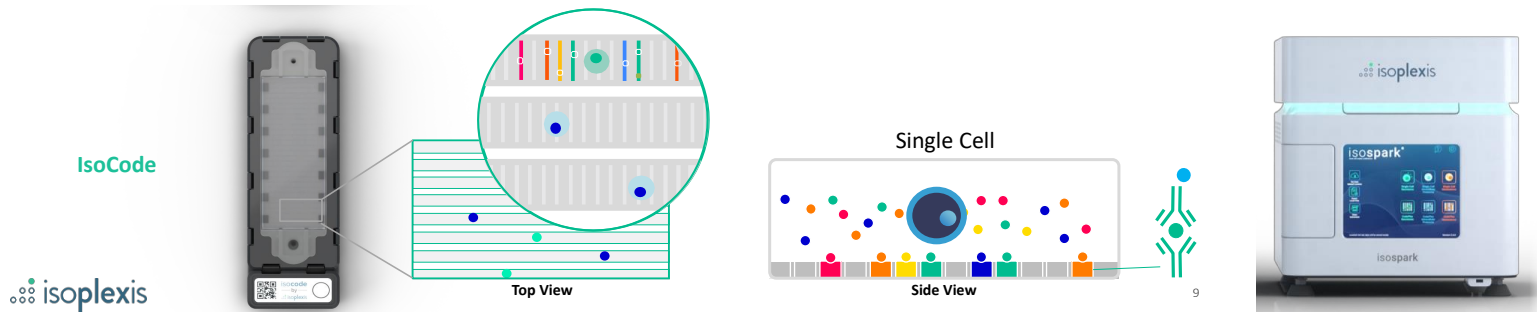


- High content protein microarrays for seromics analyses
  - CDI arrays contain >20,000 full-length purified human proteins (~80% of human proteome) spotted on glass slides for characterization of autoAb reactivities in serum samples that may change after treatment and may be associated with clinical response/drug toxicity





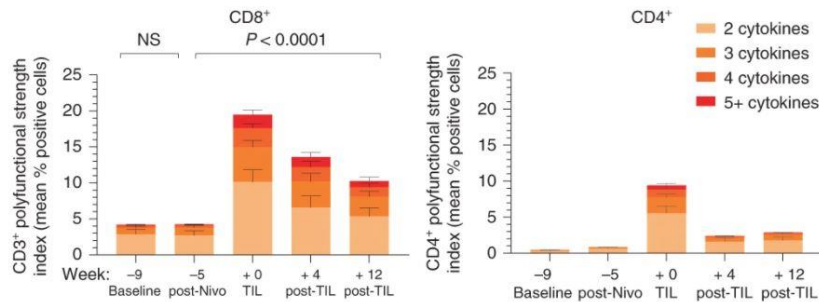
# Technologies Being Evaluated: IsoPlexis



## Functional Immune Landscaping

Accelerate the ability to clarify lead candidate choice and durable biomarkers using the proteomic secretome from each single cell to accelerate path to higher efficacy with targeted immune therapies.

- **Unique Superpowered Biology:** Detect subsets of superpowered immune cells
- **Uniquely Predictive:** 50+ uniquely correlative data sets
- **Gold Standard:** Leading tool for single-cell multiplexed cytokine profiling
- **Highly Multiplexed:** Targets 30+ cytokines per immune cell
- **Fully Automated ELISA Workflow**
- **Consistency:** 20% CV
- **Sensitive:** ~2-2000 pg/ml
- **Widely Published in Biomarkers & Discovery**



Creelan B.C. et al *Nat Med* 27, 1410–1418 (2021)



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# Challenges of Immune Monitoring

- Current biomarker assay technologies can provide a wealth of information with increasingly high dimensional data output but the complex results generated can frequently be difficult to interpret and compare between laboratories
- Large numbers of clinical samples and big data sets being collected across multiple technology platforms require careful oversight to ensure reliability of results
- Some contributors to poor data quality:
  - Lack of recognition of proper upstream sample handling and delivery logistics as a critical requirement for biomarker accuracy, stability, and reproducibility
  - Non-adherence to standardized protocols or lack of standardized instruments/ materials/ reagents/ analysts during sample collection or assay runs to remove sources of variability

**Upfront study planning to minimize issues above is highly recommended to increase usefulness and accuracy of the data that is obtained**





# Study Planning Considerations

- What questions are being asked and what biomarker assays would best address those questions?
  - Available validated assays (locally or external)
  - Assay cost per sample
  - Flexibility and prioritization of assays in cases of limited budget or sample availability or changes in technology
  - Sample collection requirements for the biomarker assays of interest

Investigators sometimes request research sample banking without plans for specific assays but this risks suboptimal sample preparation – some assays may not be possible under certain sample collection conditions (e.g., sensitive functional assays)







# Study Planning Considerations

- What sample types should be interrogated, how much, and at what time points?
  - Peripheral blood
    - most accessible with relatively larger amount of material available
    - may not reflect local tumor response
  - Plasma vs. serum
    - only one matrix needed but need to be consistent
    - platelet poor plasma required for some analytes (e.g., PDGF) that may be nonspecifically released by activated platelets in whole blood during sample collection and processing
  - Tumor core biopsies
    - Useful for tumor microenvironment analyses such as immunohistochemistry, exome sequencing, gene expression profiling, or extraction of TILs for flow & TCR repertoire analysis
    - Often insufficient material for flow
    - Data from single timepoint, non-serial biopsy collections can be difficult to interpret
  - Volume of sample needed will depend on the number and types of downstream assays
    - 30-40 ml whole blood generally sufficient for most applications
  - Sample collection frequency
    - Ideal to have >1 baseline sample if feasible
    - Early frequent sampling (wks 1-3 post-dosing) to detect immediate PD effects (cytokines, cellular activation), with longer interval sampling at limited downstream time points (e.g., every 3 wks up to 12 wks), perhaps following dosing schedule, disease progression, or interesting clinical observations
    - Blood draw limits and impact on patient
    - Local freezer storage space limitations



# Study Planning Considerations

- How should the samples be collected and handled for the assays being considered?
  - **Temperature of samples during collection & transit**
  - **Time delay to processing**
  - Type of anticoagulant (e.g., heparin vs. EDTA)
    - Heparin may be best for evaluating cellular function, while EDTA may be better for DNA sequencing applications
  - Alternative collection tube types may be considered (PAXgene, Streck Cyto-Chex) that are designed for maintaining long-term integrity of samples for the relevant downstream applications but need to validate for specific markers assessed



## **CYTO-CHEX® BCT** BLOOD COLLECTION TUBE

A direct-draw blood collection tube used for immunophenotyping of white blood cells by flow cytometry.

### **Convenient**

- Minimizes the adverse effects of time, storage and transport conditions on sample integrity
- Maintains cellular morphology and surface antigen expression
- Samples are stable at room temperature for up to 14 days prior to analysis for convenient transport and storage
- Allows samples to be batched to improve laboratory efficiency

# Effects of blood sample handling procedures (temperature and time delay to processing) on measurable inflammatory markers

## Plasma

**Table 2**  
Inflammatory markers measured in plasma from blood stored at different conditions before centrifugation

Plasma	4 °C			RT			35 °C		
	4 h	24 h	48 h	4 h	24 h	48 h	4 h	24 h	48 h
IL-1b	1.0	1.1	1.6	3.4*	3.1*	5.6*	1.9*	1.3*	1.9*
IL-2	nd	nd	nd	nd	nd	nd	nd	nd	nd
IL-4	1.3	0.8	1.2	1.2	0.8	1.2	1.9	1.0	1.0
IL-5	1.1*	1.1	1.0	2.1*	2.4*	3.2*	1.2	1.1	0.9
IL-6	0.9	1.1	1.2	1.2	1.4*	1.9*	1.2	1.2	0.9
IL-8	1.0	1.0	1.0	1.0	3.7*	31.6*	1.0	14.7*	30.4*
IL-10	1.2	1.0	1.2	2.1	1.5	1.6	1.2	1.0	1.1
IL-12	1.3	1.0	0.9	4.5	2.2	2.8*	1.6	1.1	1.1
IL-17	2.2*	1.7	1.9*	6.4*	5.9*	7.2*	2.9*	3.3*	2.5*
IL-18	1.1	1.1	1.1	1.3*	10.5*	19.5*	1.5*	3.3*	2.7*
sIL-6ra	1.1	1.1	1.1	1.0	1.1	1.0	1.1	1.0	0.9*
IFN-g	1.4	1.2	1.1	1.8*	1.3	1.3	1.6	0.9	1.1
TNF-a	1.0	1.0	0.9	1.4*	1.4	2.0*	1.3	1.2	1.0
TNF-b	1.7*	1.1	1.4*	5.3*	4.6*	5.0*	2.7*	3.7*	2.8
MCP-1	1.0	1.3	1.3	1.5*	1.5	1.5*	1.1	1.0	1.1
TGF-b	1.1	1.0	1.0	1.5	1.0	2.3*	1.1	1.0	1.0
MIP-1a	1.4	1.4	1.2*	2.9*	4.1*	4.4*	1.4	1.9*	2.1
MIP-1b	1.1	1.2*	1.3*	1.7*	2.4*	2.7*	1.1	1.7	1.5
MMP-9	0.9	1.2	1.2	1.8*	3.1*	3.7*	1.5*	2.0*	1.9*
TREM-1	1.0	1.0	1.0	2.3*	2.4*	2.6*	1.0	1.0	1.0
BDNF	1.6*	2.6	2.7*	15.4*	18.5*	25.8*	4.1*	8.8*	7.3*
GM-CSF	1.4*	1.0	1.0	2.3*	2.0*	2.3*	1.1	1.0	1.1
NT-4	1.0	1.0	1.0	1.9*	2.1*	1.7*	1.0	1.1	1.0
NT-3	1.1	1.1	1.1	4.1	1.7*	4.9*	2.7	2.0*	1.1
sTNF RI	1.4	1.3*	1.4	1.9*	2.1*	2.4*	1.4*	1.6*	1.6*
MIF	1.4*	1.4*	2.0*	1.5*	1.9*	2.7*	1.4*	1.7*	1.9*
RANTES	1.6*	1.4	1.5*	1.3*	1.6*	1.8*	1.9*	1.5*	1.2*
CRP	1.5*	1.2	1.3*	2.0*	1.9*	1.9*	1.7*	1.9*	1.8*
mean	1.3	1.2	1.3	2.8	3.2	5.4	1.6	2.3	2.7

All values are multiples of concentrations of control samples. \*indicates  $p < 0.05$  calculated with Wilcoxon's signed rank sum test. nd=not detectable.

## Serum

**Table 3**  
Inflammatory markers measured in serum from blood stored at different conditions before centrifugation

Serum	4 °C			RT			35 °C		
	4 h	24 h	48 h	4 h	24 h	48 h	4 h	24 h	48 h
IL-1b	0.9	1.3	1.9*	1.6*	12.6*	216.1*	19.9*	1006.6*	2659.8*
IL-2	nd	nd	nd	nd	nd	nd	nd	nd	nd
IL-4	0.7	0.9	0.7	1.1	0.8	1.0	0.9	1.3	1.1
IL-5	1.0	1.3*	1.6*	1.8*	1.4*	1.5	1.9	1.7*	1.8*
IL-6	1.1	0.9	1.2	1.5	4.9	407.0*	4.8*	2602.1*	3069.2*
IL-8	1.0	1.0	1.0	1.0	794.3*	1718.4*	887.8*	1750.4*	1703.2*
IL-10	1.0	1.3	1.1	1.6*	1.2	3.5*	1.7*	98.5*	173.3*
IL-12	1.0	1.2	2.1*	1.7*	1.0	2.8*	1.9	7.1*	5.7*
IL-17	1.7	4.4*	4.3*	4.2*	5.1*	6.2*	4.5*	6.1*	8.4*
IL-18	1.1	1.2	1.4	1.3	1.7*	2.1*	1.3	1.3	1.4*
sIL-6ra	1.1	1.1	1.2	1.2	1.3	1.3*	1.2	1.0	1.0
IFN-g	1.1	1.3	2.2*	1.4	1.4	2.1*	1.4*	1.8	1.8
TNF-a	1.6	1.5	1.5	1.6*	2.5*	15.7*	5.8*	73.9*	74.7*
TNF-b	1.1	1.7	1.9	3.0*	3.2*	1.9*	2.8*	3.6*	3.2*
MCP-1	1.2*	1.8*	2.1*	1.9*	4.0*	17.3*	2.6*	21.9*	59.6*
TGF-b	1.1	2.3*	2.3*	2.5*	1.3*	1.9	2.1*	1.1	1.7*
MIP-1a	1.5*	2.8*	3.7*	3.5*	10.3*	100.4*	30.5*	544.1*	759.1*
MIP-1b	1.3*	2.2*	2.6*	2.8*	5.8*	27.1*	14.6*	56.0*	57.0*
MMP-9	1.3*	3.2*	4.0*	9.1*	18.0*	21.5*	18.9*	19.3*	20.4*
TREM-1	1.1	1.2*	1.4*	1.4	1.3	2.2*	2.3	1.7*	1.9*
BDNF	2.7*	18.0*	21.9*	23.2*	23.9*	28.1*	26.3*	20.5*	21.0*
GM-CSF	1.0	1.2	1.3*	1.5*	1.8*	7.9*	1.5*	4.4*	17.6*
NT-4	1.0	1.0	1.0	1.8*	1.2	2.2*	1.5*	3.2*	3.2*
NT-3	1.6	2.6*	5.5*	8.5*	8.4*	9.2*	7.1*	6.0*	10.2*
sTNF RI	1.2*	1.5*	1.9*	1.9*	2.2*	2.0*	2.5*	2.4*	3.8*
MIF	0.8	1.0	1.3	1.0	2.3*	2.0*	1.7*	1.7	1.7*
RANTES	1.0*	1.3*	1.1*	1.2*	1.1*	1.3*	1.1*	1.1*	1.2*
CRP	1.2*	1.2*	1.3*	1.2*	1.3*	1.4*	1.3*	1.2*	1.3*
mean	1.2	2.2	2.7	3.1	33.9	96.5	38.9	231.1	320.9

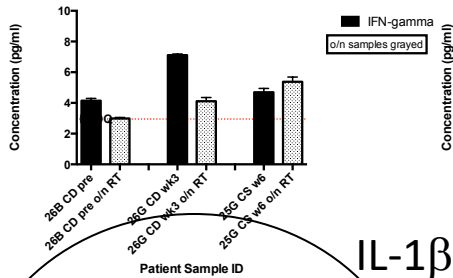
All values are multiples of concentrations of control samples. \*indicates  $p < 0.05$  calculated with Wilcoxon's signed rank sum test. nd=not detectable.



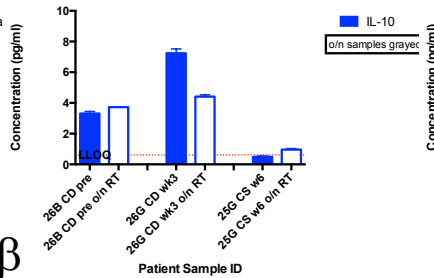
# Differences in cytokine measurements after overnight RT incubation of whole blood prior to sample processing

IL-13

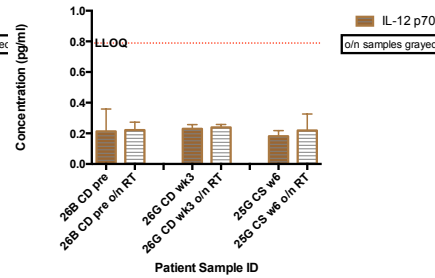
IFN-gamma: 10-147 same day vs. o/n RT samples



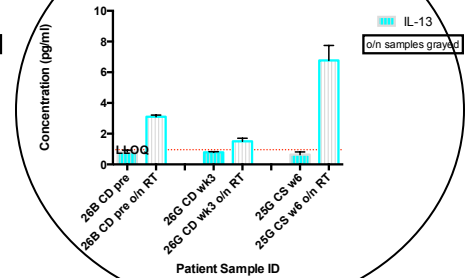
IL-10: 10-147 same day vs. o/n RT samples



IL-12p70: 10-147 same day vs. o/n RT samples

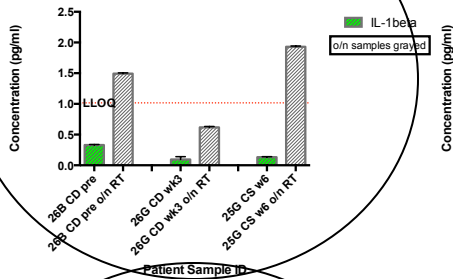


IL-13: 10-147 same day vs. o/n RT samples

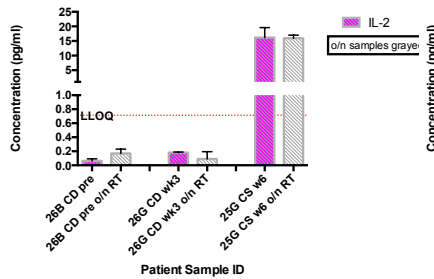


IL-1β

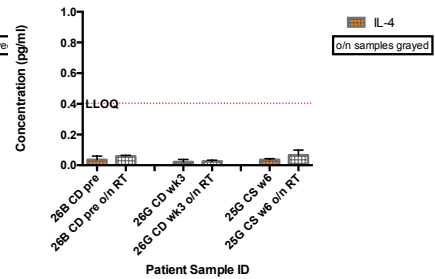
IL-1beta: 10-147 same day vs. o/n RT samples



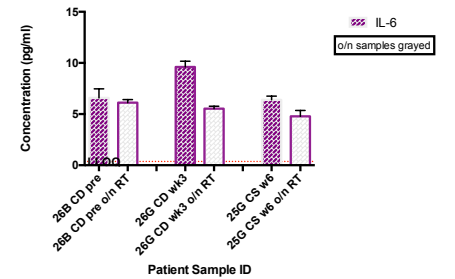
IL-2: 10-147 same day vs. o/n RT samples



IL-4: 10-147 same day vs. o/n RT samples

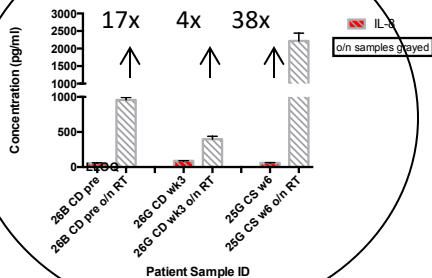


IL-6: 10-147 same day vs. o/n RT samples



IL-8

IL-8: 10-147 same day vs. o/n RT samples



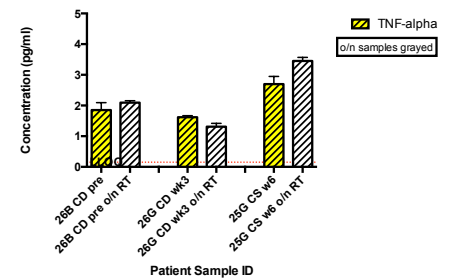
## Changes in IL-8 levels after o/n storage

56 -> 958 pg/ml

89->396 pg/ml

58->2217 pg/ml

TNF-alpha: 10-147 same day vs. o/n RT samples



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# Recommended procedures for blood sample processing for optimal PBMC in T cell assays

**Table 2.** Recommended procedures in processing blood samples for T cell assays.

Step	Recommendations	Level of evidence	Major unknowns	T cell assays used for validation	References	
Blood drawing	Fasting state	E		n.a.	[1–20,71,72]	
	Same time of the day	E		Whole blood IFN- $\gamma$ /IL-10 ELISA	[21,22]	
	Vacuum tubes or syringes	D		IFN- $\gamma$ ELISPOT, class I MMrs	[23]	
	✓ Sodium or lithium heparin	C		IFN- $\gamma$ ELISPOT, IFN- $\gamma$ ICS	[24–26]	
	✓ Minimum delay in processing (8–12 h)	C		IFN- $\gamma$ ELISPOT	[23,24,27–30]	
	Room temperature storage, gentle agitation	D		IFN- $\gamma$ ELISPOT, class I MMrs	[23,25,29,32]	
	Dilution if storage > 8 h	C		IFN- $\gamma$ ELISPOT, class I MMrs	[23,29]	
Blood shipping	Insulated containers	B		IFN- $\gamma$ ELISPOT	[33,34]	
PBMC preparation	Ficoll $\pm$ Leucosep <sup>®</sup> or CPT <sup>™</sup> tubes	D		IFN- $\gamma$ ELISPOT, class I MMrs	[23,36–38]	
	Washes with media containing human serum	D	Ficoll preparations? Whole blood <i>versus</i> PBMCs?	IFN- $\gamma$ ELISPOT, class I MMrs	[35] [23] [26,40–42]	
PBMC freezing			Freezing media?		[24,53,54]	
			Medium temperature?		[35,47,56]	
			Caspase inhibitors?		[55]	
		PBMC concentration $\leq 3 \times 10^7$ /ml	E		n.a.	[53]
		Cooling rate 1°C/min down to –70°C	E		n.a.	
		Prompt transfer to liquid nitrogen (24–72 h)	E		n.a.	[24,53]
	Storage temperature $\leq -132^\circ\text{C}$ (vapour or liquid nitrogen)	E		n.a.	[24,53]	
PBMC shipping	Liquid nitrogen (vapour or liquid phase)	D		IFN- $\gamma$ ELISPOT, IFN- $\gamma$ ICS	[24]	
Long-term preservation	Better if < 6 months	D		IFN- $\gamma$ ICS	[57]	
PBMC thawing	Rapid, 37°C thawing temperature	E		n.a.	[53]	
	15–50 ml thawing volumes	E		n.a.	[53]	
	280–450 g, 5–10 min centrifugation	E		n.a.	[53]	
	DNase treatment if clumping	C		[ <sup>3</sup> H]-TdR, cytokine ELISA	[58]	
	1–12 h PBMC resting	C		IFN- $\gamma$ ELISPOT	[27,46,59,60]	
T cell assays	Human serum-supplemented media	E		n.a.		
	Serum-free media	B		IFN- $\gamma$ ELISPOT	[54]	
			Addition of low-dose cytokines (e.g. IL-7)?		[33,34,54]	
	High quality protein or peptide antigens	A		[ <sup>3</sup> H]-TdR	[62–67]	
	Positive controls: recall antigens and polyclonal stimuli	E		n.a.		

[<sup>3</sup>H]-TdR: thymidine incorporation; ICS: intracellular cytokine staining; MMrs: human leucocyte antigen multimers; n.a.: not available; PBMC: peripheral blood mononuclear cells; IL: interleukin; IFN: interferon; ELISPOT: enzyme-linked immunospot; ELISA: enzyme-linked immunosorbent assay.



# Refrigeration of whole blood and delayed PBMC processing negatively impacts viable lymphocyte recoveries and downstream cellular assays

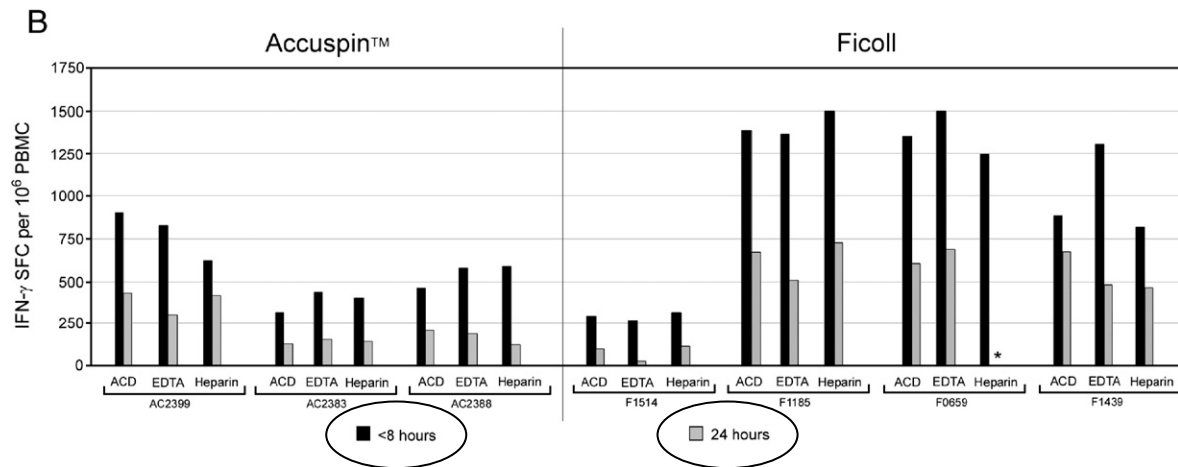
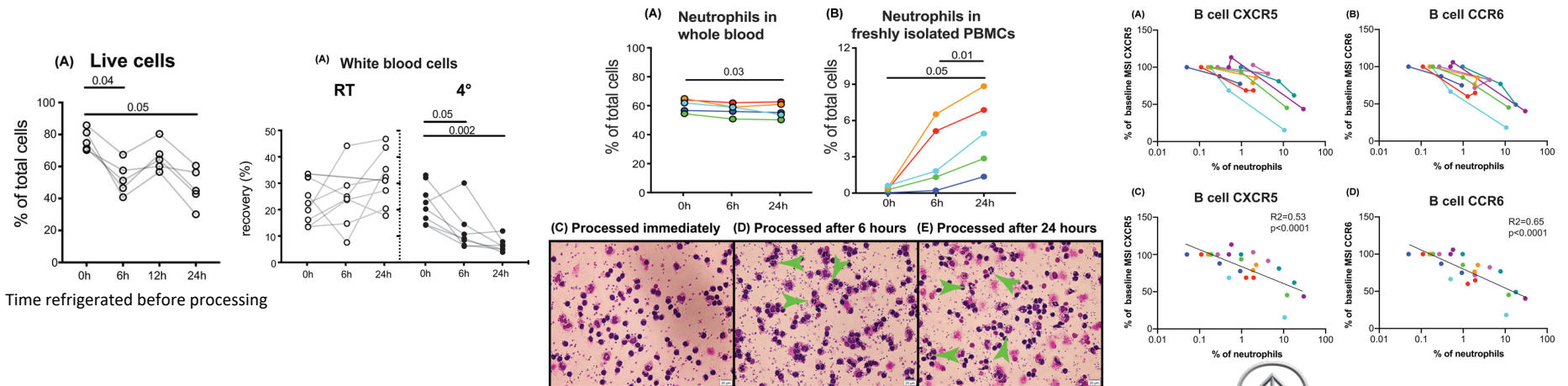


Fig. 3. CMV-specific T cell responses detected by IFN- $\gamma$  ELISpot in 11 representative donors, stratified by high (A) and low to intermediate (B) IFN- $\gamma$  SFC frequencies. Blood was taken with one of three anticoagulants (ACD, EDTA, Heparin), and PBMC were isolated by Ficoll centrifugation or with Accuspin tubes. Cryopreservation of PBMC occurred within 8 or 24 h of venipuncture, as indicated. Data shown are background subtracted. \*Sample not available.



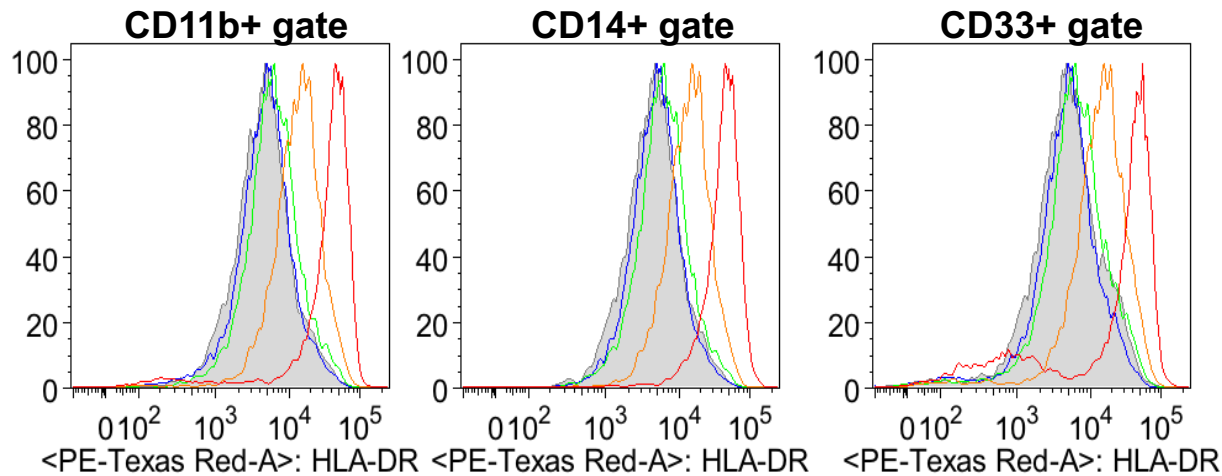
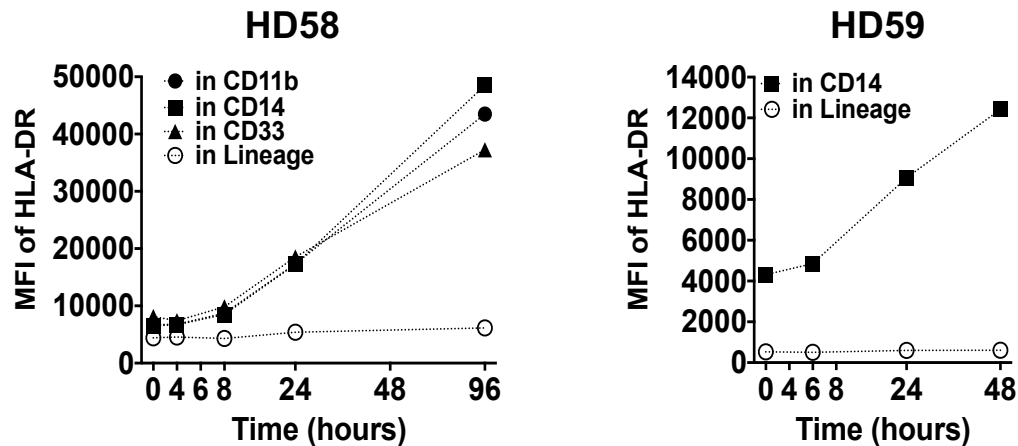
Bull et al., *J Immunol Methods* **322** (2007): 57-69.

Jerram et al., *Bioscience Reports* **41** (2021): 1-15.



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# Lack of stability of HLA-DR expression in peripheral blood monocytes for MDSC enumeration

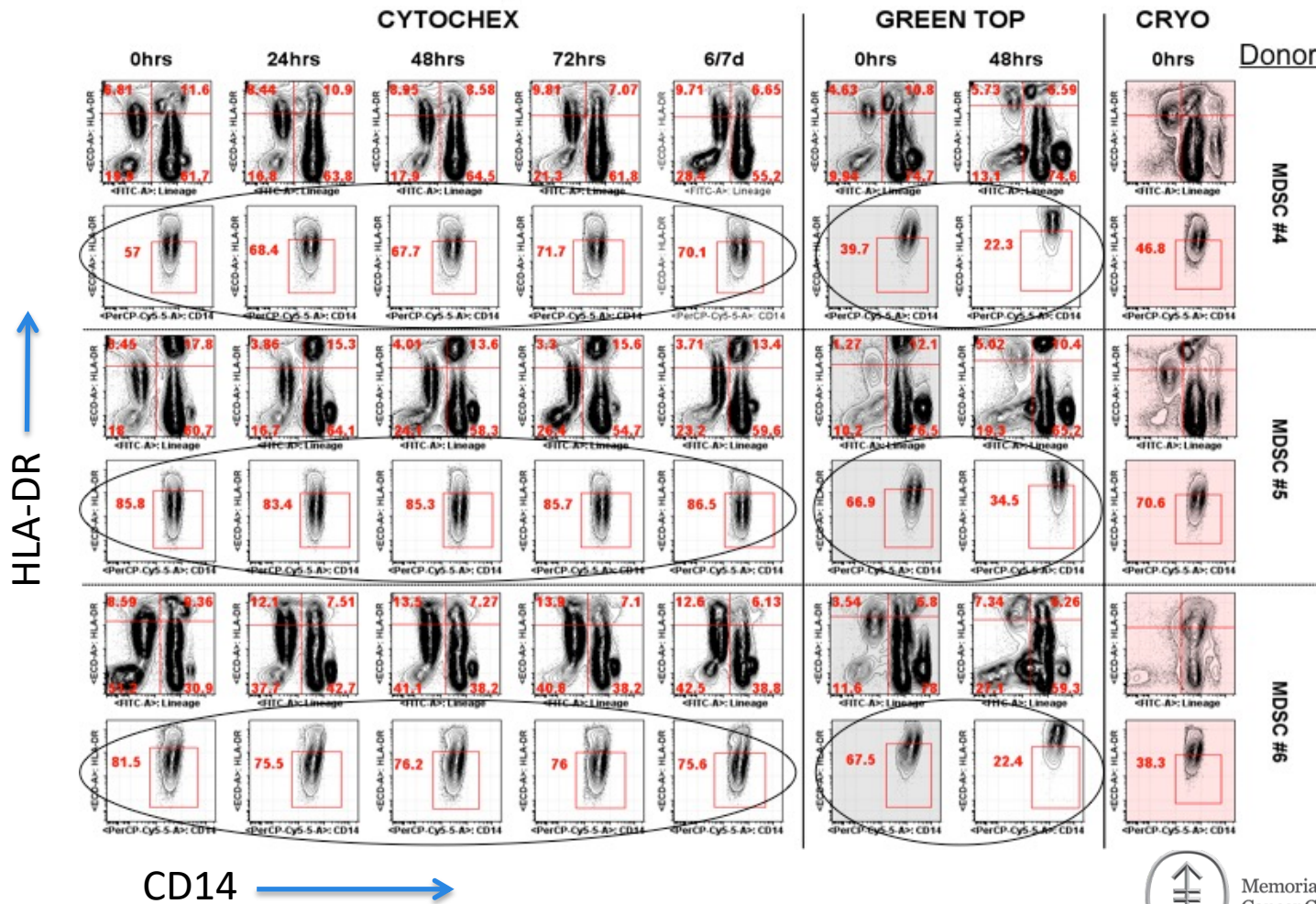


Sample	
Red	HD58(1) Fix_96h.fcs
Orange	HD58(2) +Fix_24h.fcs
Green	HD58(2) +Fix_8h.fcs
Blue	HD58(2) +Fix_4h.fcs
Grey	HD58(2) +Fix_0h.fcs

Surface HLA-DR expression on monocytes increases over length of time of blood is kept at RT prior to whole blood processing for PBMC isolation and MDSC analysis



# Stabilization of HLA-DR<sup>lo</sup> MDSC population in CytoChex BCT







# Study Planning Considerations

- How to implement the proper sample handling methods?
  - Centralized sample processing at a single site
    - Less variability but increased risk of delayed processing for externally shipped samples
  - Local sample processing at each site
    - Requires training to harmonize protocols
    - Less risk of processing delays but increased variability in processing across labs
  - Establish proper sample collection, processing, & cryopreservation capabilities at clinical site/laboratory
    - Experienced clinical team to ensure proper collection tubes are used and volumes are drawn
    - Experienced laboratory staff that can adhere to established SOP
    - Proper equipment (centrifuges, hoods, temperature monitored LN2 freezers for PBMC storage)
    - Ability to count viable cells is critical for optimal freezing concentrations and may provide information re: abnormally low or high cell yields that may be disease- or treatment-related
  - Set up proper sample delivery logistics and inventory management
    - Timing of patient dosing and sample collection to avoid delivery outside of processing lab hours
    - Clear instructions in lab manual regarding collection and transport of samples
    - Reliable courier system to deliver samples safely and quickly from clinic to lab at correct temperature
    - Active communication between clinic and lab to track samples
    - Maintenance of an accurate clinical sample inventory database
    - Documentation of sample collection details and protocol deviations to help with interpretation of data after sample testing





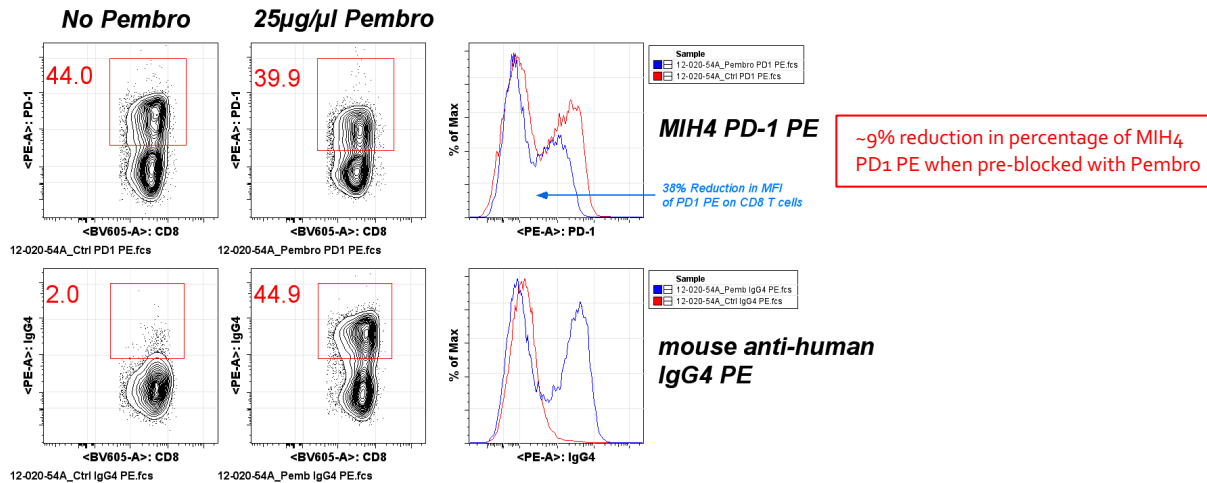
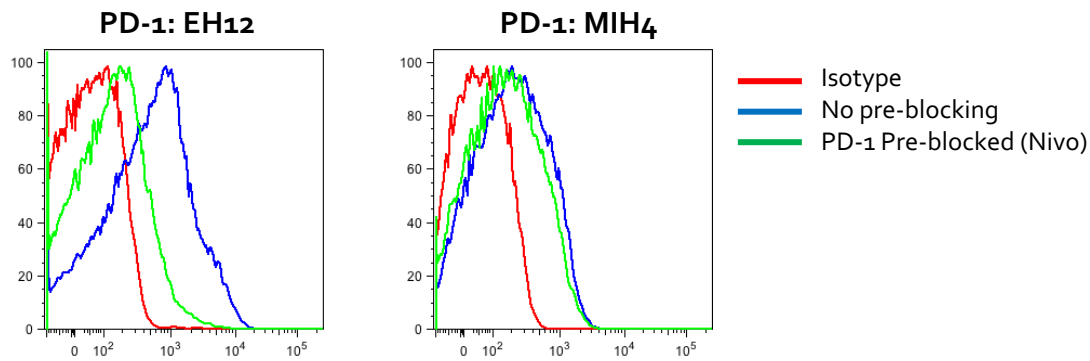
# Biomarker Assay Considerations

- Timing of sample analysis
  - Immediate analysis of fresh rather than frozen samples may be more optimal for certain biomarkers and sample types (e.g., TILs) but batch-to-batch run variability may arise when comparing multiple assay runs
  - Interim analysis after a set number of samples are banked may be useful not only for early analysis of biomarker data but also to evaluate quality of banked samples, but need to be aware of sample aliquot numbers at each visit to allow for repeat testing at end of study with all timepoints included for comparison in a single experiment
  - Batched sample analysis at end of study in a single central lab by designated analyst is ideal to minimize inter-lab, inter-assay, and inter-operator variability
- Fit-for-purpose assay validation
  - Verify instrument performance & perform routine maintenance/calibration
  - Understand specificity/sensitivity of assay and limits of quantitation
  - Define positivity and acceptance criteria for results
  - Characterize assay robustness under various sample storage and assay conditions
  - Evaluate potential effects of residual therapeutic drug on assay
    - Non-specific binding of therapeutic Ab to protein microarrays – run assay using drug product alone
    - Interference of therapeutic with staining Abs in flow
  - Assess inter-operator, intra- and inter-assay precision, longitudinal variability of assay
  - Generate quality controls to run in each assay to monitor consistency of assay performance
  - Draft standard operating procedures and data reporting formats, training of analysts
- Rigorous data review after sample testing, bioinformatics support useful



# Interference by therapeutic Ab

- EH12 and MIH4 anti-PD-1 clones are commercially available
- EH12 epitope on PD-1 is cross blocked by clinical anti-PD-1 antibodies
- MIH4 epitope is only minimally cross blocked





## Summary

- Immune monitoring of clinical studies using current assay technologies has the potential to provide both mechanistic insights into the immune response during cancer immunotherapy and to identify clinically relevant biomarkers
- Consistency of implementation of an optimized sample collection and sample testing methodology is critical to ensure accuracy of data
- Biomarker assay requirements and identification of preanalytical factors impacting biomarker stability can inform sample collection strategy
- Proper sample handling and removal of sources of assay variability will enhance the reliability and interpretability of results





# Acknowledgements

## *Immune Monitoring Core Facility*

- Teresa Rasalan-Ho
- Erika Ritter
- Rosemarie Ramsawak
- Steven Almazan
- Brooke Wierciszewski
- Naomi Claffey
- Zhenyu Mu
- Matthew Adamow
- Yoshihiro Ohue
- Anne Mui

## *Ludwig Center for Cancer Immunotherapy/ Parker Institute for Cancer Immunotherapy*

- Margaret Callahan
- Jedd Wolchok
- Alexander Rudensky





# Procedure for Core Facility Requests

- Schedule meeting with IMF to discuss proposal
  - [wongp@mskcc.org](mailto:wongp@mskcc.org); (646) 888-3514
- **Fill out IMF Project Request Form, sign, and return for ALL projects coming into IMF!**
  - Project Title
  - Study Protocol Number
  - Requester
  - **PI/CC/Fund # (need to ensure funds are activated in iLab)**
  - Fund Mgr
  - RSA/CRA Contact
  - Number of patients and specific time points to be scheduled for IMF banking and monitoring (what kinds of samples and provide total # of samples)
  - Immunotherapy study?
  - What is your plan for these samples? Indicate IMF services and assays being requested
  - What is the timeline for the study and the when samples need to be analyzed?
  - How long do you plan to keep the samples stored at the IMF?
  - What are plans for samples after they are analyzed?
    - Transfer samples back to investigator
    - Paid storage (billed by the cryobox occupied in liquid N<sub>2</sub> tank)
    - Sample destruction

